



# state otactivity:WA



**SEPTEMBER QTR 2024** 

#### 1 State summary

- During the September 2024 quarter, the number of developer-lodged applications for residential subdivision across Western Australia increased by 23%, with a total of 605 applications lodged for the quarter. This translates to a 29% increase in proposed lots when compared to applications lodged in the June quarter.
- The total number of residential applications under assessment increased by 9% over the September quarter. The volume of residential lots being assessed has also increased by 26%.
- The number of proposed residential lots granted conditional approval during the September quarter remained steady from the June quarter, for a total of 5,276 lots conditionally approved in the quarter.
- During the September 2024 quarter, the total stock of developers' residential lots granted conditional approval decreased to a total of 66,049 lots.
- When compared to the June quarter, the number of residential lots granted final approval during the September quarter increased significantly (44%) for a total of 3,280 lots approved for the quarter.

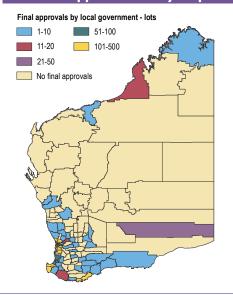
Note: the developers' stock of lots granted conditional approval includes subdivision approvals that have been granted an automatic two-year extension as a result of the amendments to the *Planning and Development Act 2005* to include Part 18 - Extension of time for endorsement of diagram or plan of survey due to the COVID-19 pandemic.

This version is designed to be interactive. Click on any chart for an enlarged version, and click on the chart again to close. Contents are also linked.

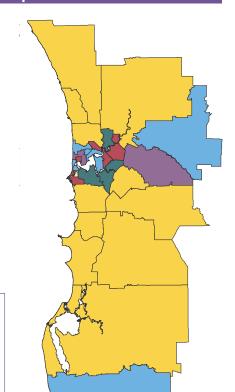
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Data type	lod	oper – ged ations	Applic und asses	der	Condi appro		stock of	opers' f current itional ovals		nal ovals
Flow	No.	Proposed lots	No.	Proposed lots	No.	Proposed lots	No.	Proposed lots	No.	Proposed lots
Residential	Residential									
June qtr 2024	490	6,031	588	9,323	395	5,301	4,106	68,842	284	2,277
Sept qtr 2024	605	7,772	640	11,761	529	5,276	3,959	66,049	393	3,280
July 2024 to Sept 2024	605	7,772			529	5,276			393	3,280
Change between	×	7	×	7	×	_	*	*	×	×
quarters	23%	29%	9%	26%	34%	0%	-4%	-4%	38%	44%
Non-residentia	ıl									
June qtr 2024	128	545	173	860	133	422	943	6,264	135	537
Sept qtr 2024	129	400	181	965	145	373	903	6,053	201	709
July 2024 to Sept 2024	129	400			145	373			201	709
Change between	7	*	7	7	7	*	*	*	7	7
quarters	1%	-27%	5%	12%	9%	-12%	-4%	-3%	49%	32%

#### 1.1 Final approval activity: September quarter 2024



NOTE: All pie chart values within the publication have been rounded to 100%. Other category includes lots created for uses not otherwise classified, such as public open space, drainage, road reserves, balance lots etc.



### **Residential activity**

### 2.1 Regional summary: September quarter 2024

	Developer – lodged applications	Applications under assessment	Conditional approvals	Developers' stock of current conditional approvals	Final approvals
	Proposed lots	Proposed lots up to end of Sept 2024	Proposed lots	Proposed lots up to end of Sept 2024	Lots
Metropolitan <sup>1</sup>					
Central sub-region	792	827	619	4,883	420
North-west sub-region	2,580	4,245	633	13,462	536
North-east sub-region	1,101	1,213	559	8,141	297
South-east sub-region	692	1,238	1,440	10,855	458
South-west sub-region	1,295	1,851	1,071	12,639	710
Peel Region Scheme <sup>2</sup>	125	1,068	200	4,870	307
Total Metropolitan <sup>1</sup>	6,585	10,442	4,522	54,850	2,728
State planning region					
Perth	6,460	9,374	4,322	49,980	2,421
Peel <sup>3</sup>	125	1,068	200	4,872	307
Sub-total	6,585	10,442	4,522	54,852	2,728
Rest of the State					
Gascoyne	0	2	8	61	0
Goldfields-Esperance	32	30	238	495	32
Great Southern	72	74	16	1,002	44
Kimberley	0	0	34	329	15
Mid West	38	83	59	1,584	0
Pilbara	161	143	105	369	0
South West	522	625	249	4,551	446
Wheatbelt	362	362	45	2,806	15
Sub-total	1,187	1,319	754	11,197	552
Total State	7,772	11,761	5,276	66,049	3,280

## 2.2 Final approval: top suburbs and localities

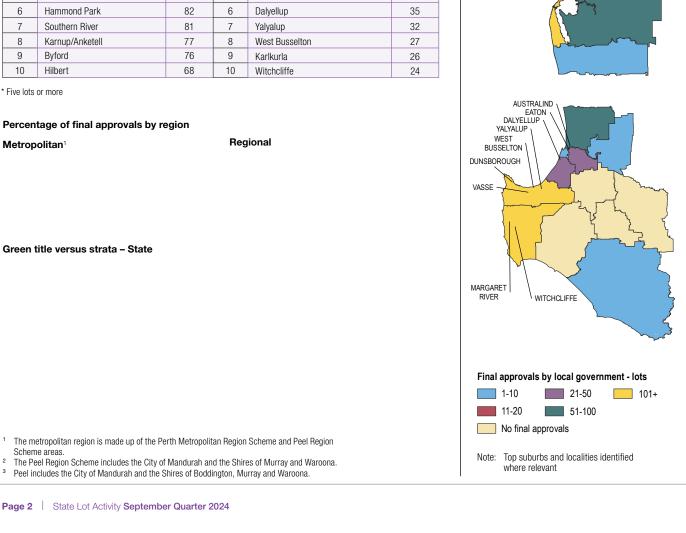
	••••				
Rank	Metropolitan <sup>1</sup>	Lots	Rank	Balance of State	Lots*
1	Baldivis	168	1	Margaret River	74
2	Eglinton	147	2	Australind/Dunsborough	57
3	Alkimos	135	3	Vasse	47
4	Madora Bay	126	4	Eaton	40
5	Brabham	122	5	Mckail	38
6	Hammond Park	82	6	Dalyellup	35
7	Southern River	81	7	Yalyalup	32
8	Karnup/Anketell	77	8	West Busselton	27
9	Byford	76	9	Karlkurla	26
10	Hilbert	68	10	Witchcliffe	24

<sup>\*</sup> Five lots or more

#### Percentage of final approvals by region

Metropolitan<sup>1</sup>

#### Green title versus strata - State



Scheme areas.

3 Resi	3 Residential lot size										
		Estimated									
Financial year	<320	320-499	500-599	600-999	1,000-2,999	median lot size					
Metropolita	Metropolitan <sup>1</sup>										
2018/19	3,823	4,510	831	319	185	357					
2019/20	3,139	3,682	788	348	243	364					
2020/21	4,376	6,532	895	361	164	375					
2021/22	3,221	4,957	874	415	155	375					
2022/23	2,366	4,736	764	351	187	375					
2023/24	2,596	5,126	667	302	188	375					
2024/25											
Sep qtr	899	1,410	243	86	50	375					

	Estimated								
<320	320-499	500-599	600-999	1,000-2,999	median lot size				
Balance of State									
123	282	177	237	67	518				
91	215	112	135	158	546				
155	413	192	297	109	507				
70	272	129	283	181	599				
70	267	114	198	194	568				
161	251	176	311	206	560				
64	232	77	88	71	480				
	123 91 155 70 70 161	<320         320-499           tate         123         282           91         215         155         413           70         272         267           161         251         251	<320         320-499         500-599           tate         123         282         177           91         215         112           155         413         192           70         272         129           70         267         114           161         251         176	tate           123         282         177         237           91         215         112         135           155         413         192         297           70         272         129         283           70         267         114         198           161         251         176         311	<320         320-499         500-599         600-999         1,000-2,999           tate         123         282         177         237         67           91         215         112         135         158           155         413         192         297         109           70         272         129         283         181           70         267         114         198         194           161         251         176         311         206				

Sep qtr	899	1,410	243	86	50	375
				•		
3.1 Lot s	size by	planni	ng reg	ion		
Overter		Final app	rovals by lot s	ize range (m²)		Estimated
Quarter	<320	320-499	500-599	600-999	1,000-2,999	median lot size
Metro Centr	al sub-re	gion				
Dec qtr 23	192	149	26	14	18	330
Mar qtr 24	153	128	24	23	11	342
Jun qtr 24	114	107	31	14	14	354
Sep qtr 24	172	174	35	19	17	350
Metro North	-east sub	-region				
Dec qtr 23	80	130	15	12	18	375
Mar qtr 24	97	217	30	7	16	375
Jun qtr 24	32	94	15	15	20	409
Sep qtr 24	98	169	11	5	12	358
Metro North	-west sub	-region				
Dec qtr 23	186	479	27	20	6	375
Mar qtr 24	216	347	42	19	15	375
Jun qtr 24	225	396	20	11	4	375
Sep qtr 24	235	238	46	14	3	372
Metro South	-east sub	-region				
Dec qtr 23	53	99	18	4	4	375
Mar qtr 24	45	169	18	3	7	377
Jun qtr 24	44	124	17	5	2	375
Sep qtr 24	145	247	37	16	8	375
Metro South	-west sul	o-region				
Dec qtr 23	159	324	30	2	2	359
Mar qtr 24	90	327	38	9	6	376
Jun qtr 24	187	419	29	5	4	375
Sep qtr 24	192	410	52	19	7	375
Peel Region	Scheme <sup>2</sup>					
Dec qtr 23	670	1,181	116	52	48	375
Mar qtr 24	601	1,188	152	61	55	375
Jun qtr 24	602	1,140	112	50	44	375
Sep qtr 24	842	1,238	181	73	47	375
Metropolita	n¹					
Dec qtr 23	45	111	45	28	0	450
Mar qtr 24	46	187	10	2	0	375
Jun qtr 24	22	92	55	31	3	476
Sep qtr 24	57	172	62	13	3	450
Perth metro						
Dec qtr 23	715	1,292	161	80	48	375
Mar qtr 24	647	1,375	162	63	55	375
Jun qtr 24	624	1,232	167	81	47	375
Sep qtr 24	899	1,410	243	86	50	375
Peel <sup>3</sup>						
Dec qtr 23	45	111	45	28	0	450
Mar qtr 24	46	187	10	2	0	375
Jun qtr 24	22	92	55	31	3	476

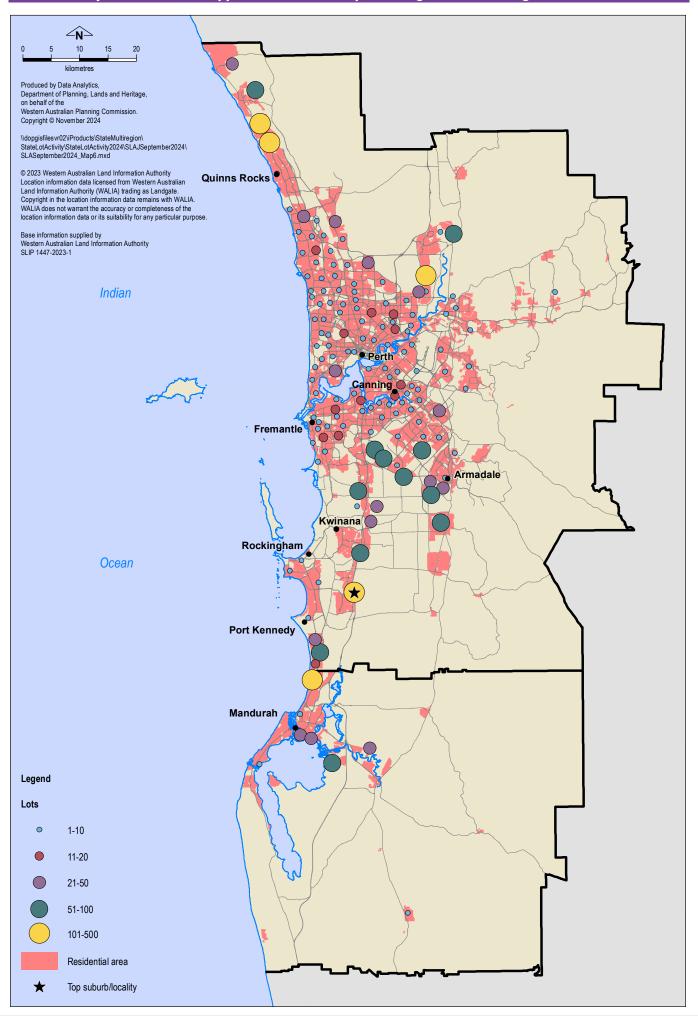
		Final app	provals by lot	size range (m²)		Estimated			
Quarter	<320	320-499	500-599	600-999	1,000-2,999	median lot size			
Northern regions									
Dec qtr 23	0	2	6	7	2	605			
Mar qtr 24	0	3	19	49	0	650			
Jun qtr 24	0	3	1	2	2	678			
Sep qtr 24	0	0	0	14	1	908			
Central region	ons								
Dec qtr 23	4	6	3	3	6	512			
Mar qtr 24	77	3	0	4	0	190			
Jun qtr 24	0	2	1	12	2	718			
Sep qtr 24	4	1	1	25	1	838			
Wheatbelt re	gion								
Dec qtr 23	1	4	0	2	4	615			
Mar qtr 24	6	7	1	3	2	440			
Jun qtr 24	0	0	2	0	28	1,250			
Sep qtr 24	5	3	0	2	2	386			
South West	egion								
Dec qtr 23	20	48	43	45	37	544			
Mar qtr 24	15	46	19	32	18	516			
Jun qtr 24	10	21	4	20	18	678			
Sep qtr 24	55	228	76	47	67	479			

Sep qtr 24

The metropolitan region is made up of the Perth Metropolitan Region Scheme and Peel Region Scheme areas.
 The Peel Region Scheme includes the City of Mandurah and the Shires of Murray and Waroona.
 Peel includes the City of Mandurah and the Shires of Boddington, Murray and Waroona.

		approv				Cost 0001	0,:=::1			Cartocat	C::
Suburb	2023/24	Sept 2024 quarter	Quarter rank	Suburb	2023/24	Sept 2024 quarter	Quarter rank	Suburb	2023/24	Sept 2024 quarter	Quarte rank
Perth metropolita	n region										
Alfred Cove	3	0	0	Golden Bay	51	0	0	Osborne Park	12	0	
Alkimos Anketell	432 47	135 77	7	Gosnells Greenmount	47	3	100	Padbury Palmyra	5 8	7 0	5
applecross	26	2	112	Greenwood	11	2	112	Parkwood	6	4	8
rdross	19	0	0	Gwelup	6	2	112	Parmelia	20	0	
rmadale	13	6	58	Hamersley	7	6	58	Perth	2	0	
ishby ishfield	22 8	0 2	0 112	Hamilton Hill Hammond Park	76 161	17 82	30 5	Piara Waters Port Kennedy	56 77	11	3 14
ttadale	6	8	48	Haynes	43	41	21	Queens Park	2	3	10
Balcatta	44	3	100	Heathridge	23	4	80	Quinns Rocks	15	6	5
Baldivis	882	168	1	Helena Valley	13	0	0	Redcliffe	2	1	14
salga sallaiura	24	8 4	48 80	Henley Brook High Wycombe	152 21	3	100	Riverton Rivervale	35	10	
assendean	17	7	54	Highgate	7	0	0	Rockingham	63	4	8
ateman	2	0	0	Hilbert	140	68	10	Rossmoyne	16	6	5
ayswater	48	15	31	Hillarys	14	0	0	Safety Bay	2	0	
eaconsfield	4	4	80	Hilton	12	5	68	Salter Point	1	0	
eckenham edford	44 45	9	80 44	Hocking Huntingdale	3	1	112 140	Sawyers Valley Scarborough	22	5	6
eechboro	36	8	48	Inglewood	6	0	0	Secret Harbour	1	33	- 2
eeliar	33	0	0	Innaloo	12	0	0	Serpentine	6	0	
eldon	4	0	0	Jandakot	0	51	16	Shelley	15	2	11
ellevue	64	0	110	Jindalee	57	0	0	Shenton Park	34	2	11
elmont ennett Springs	57	46	112 19	Jolimont Joondalup	0	0 2	0 112	Shoalwater Sinagra	157	21	11
entley	14	12	37	Joondanna	12	0	0	Singleton	0	19	2
icton	5	0	0	Kalamunda	22	5	68	Sorrento	14	2	1
ooragoon	11	0	0	Kallaroo	9	4	80	South Fremantle	8	0	
oya rabbam	161	122	140	Kardinya	14 34	6	58	South Guildford	47	0	
rabham rentwood	161	122	68	Karnup Karrinyup	13	77	7 80	South Lake South Perth	2 8	4	
rookdale	0	47	18	Kelmscott	0	3	100	Southern River	177	81	(
ull Creek	6	0	0	Kenwick	2	0	0	Spearwood	28	4	- 1
ullsbrook	67	0	0	Kewdale	27	6	58	St James	17	0	
urns Beach	30	4	80	Kingsley	16	3	100	Stirling	10	6	
urswood ushmead	2 47	0	0	Kinross Koondoola	20	0	0	Subiaco Success	3 11	4 0	3
utler	1	0	0	Koongamia	20	0	0	Swan View	6	0	
yford	141	76	9	Lake Coogee	17	0	0	Swanbourne	2	4	8
amillo	5	0	0	Landsdale	41	39	22	Tamala Park	171	0	
anning Vale	39	2	112	Langford	3	2	112	The Vines	0	4	3
annington arine	10	2	112 112	Lathlain Leederville	14	0	0	Thornlie Treeby	21 208	7 62	5
arlisle	13	5	68	Leeming	8	2	112	Trigg	200	02	
Caversham	25	0	0	Lesmurdie	0	5	68	Tuart Hill	15	0	
Champion Lakes	1	0	0	Lockridge	2	0	0	Two Rocks	212	30	- 2
Chidlow	9	6	0	Lynwood	23	43	0 20	Upper Swan	86 5	64	- 10
Churchlands City Beach	1	1	58 140	Maddington Madeley	1	3	100	Victoria Park Viveash	2	0	10
Claremont	19	0	0	Mahogany Creek	0	2	112	Waikiki	16	2	1
Cloverdale	17	1	140	Mandogalup	168	1	140	Walliston	12	0	
Como	7	2	112	Manning	2	0	0	Wandi	0	30	2
Connolly	3	0	140	Marangaroo	2	0	0	Wanneroo	35	0	
Coogee Coolbellup	70 55	1 11	140 39	Marmion Maylands	30	9	0 44	Warnbro Warwick	26	0	
Coolbinia	7	0	0	Medina	5	0	0	Watermans Bay	2	2	1
Cooloongup	2	0	0	Melville	20	15	31	Wattle Grove	43	0	
Cottesloe	12	3	100	Menora	2	0	0	Wellard	229	62	
Craigie	19	13 48	36 17	Merriwa Middle Swep	6	5	0	Wembley Downs	8 18	10	-
urrambine laglish	2	0	0	Middle Swan Midland	4	4	68 80	West Leederville	3	0	
alkeith	3	0	0	Midvale	4	2	112	West Perth	4	4	
arch	25	0	0	Mindarie	1	0	0	Westminster	11	5	(
ayton	138	9	44	Mirrabooka	2	0	0	White Gum Valley	22	6	ţ
lianella Ioubleview	52 24	14 10	34 41	Morley Mosman Park	60	19	28 112	Willagee Willetton	48 36	9	
uncraig	23	2	112	Mount Claremont	4	4	80	Wilson	24	15	;
ast Cannington	51	5	68	Mount Hawthorn	9	0	0	Woodbridge	2	0	
ast Fremantle	3	0	0	Mount Helena	22	5	68	Woodlands	9	0	
ast Victoria Park	19	4	80	Mount Lawley	16	3	100	Woodvale	4	2	1
den Hill	5 9	2 2	112 112	Mount Nasura Mount Pleasant	16	12	27	Yanchep	257	53 0	
dgewater glinton	695	147	2	Mount Pleasant Mount Richon	2	0	37 0	Yangebup Yokine	51 47	8	
mbleton	15	4	80	Mullaloo	8	0	0			Ü	
erndale	0	2	112	Myaree	11	0	0				
oreat	4	1 00	140	Nedlands	19	25	26				
orrestdale orrestfield	83 28	63	12 48	Nollamara Noranda	20	3 5	100 68				
remantle	9	4	80	North Beach	6	5	68				
irrawheen	14	3	100	North Coogee	0	6	58				
ilen Forrest	1	0	0	North Perth	22	8	48				
ilendalough	1	14	34	Ocean Reef	6	2	112				
otal Perth metrop	oolitan regi	on							8,114	2,421	
eel Region Scher	ne										
oodanup	59	40	4	Greenfields	37	0	0	Pinjarra	2	0	
awesville	144	0	0	Halls Head	8	0	0	Ravenswood	13	28	
udley Park	39	43	3	Lakelands	175	0	0	South Yunderup	110	58	
rskine	3	0	0	Madora Bay	165	126	1 7	Wannanup	0	1	
alcon	8 Sahama	0	0	Mandurah	2	3	7	Waroona	766	8	
otal Peel Region									766	307	
				Scheme					8,880	2,728	

### 4.1 Quarterly residential final approvals, Perth metropolitan region and Peel Region Scheme



### Rural residential and special residential activity

	Developer – lodged applications	Applications under assessment	Conditional approvals	Developers' stock of current conditional approvals	Final approvals
	Proposed lots	Proposed lots up to end of Sept 2024	Proposed lots	Proposed lots up to end of Sept 2024	Lots
Metropolitan¹		,			
Central sub-region	0	0	1	0	0
North-west sub-region	0	2	0	8	0
North-east sub-region	11	27	0	486	21
South-east sub-region	6	93	13	385	8
South-west sub-region	9	21	2	52	0
Peel Region Scheme <sup>2</sup>	2	132	0	301	32
Total Metropolitan¹	28	275	16	1,232	61
State planning region					
Perth	26	143	16	931	29
Peel <sup>3</sup>	2	184	0	301	32
Sub-total	28	327	16	1,232	61
Rest of the State					
Gascoyne	0	0	0	2	0
Goldfields-Esperance	0	0	0	69	0
Great Southern	0	18	1	219	13
Kimberley	0	0	0	29	0
Mid West	10	10	16	62	4
Pilbara	0	0	1	0	0



Rank	Metropolitan <sup>1</sup>	Lots* Rank Balance		Balance of State	Lots*
1	North Dandalup	32	1	Hamelin Bay	14
2	Brigadoon	18	2	Goode Beach	8
3	Oakford	6	3	Margaret River	5

29

10

49

77

South West

Wheatbelt

**Total State** 

Sub-total

Percentage of final approvals by region Metropolitan<sup>1</sup>

Regional

69

113

210

537

13

11

42

58

527

571

1,479

2,711

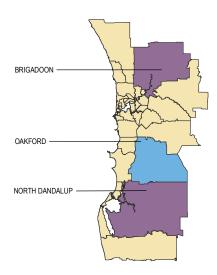
22

42

103

3









Note: Top suburbs and localities identified where relevant

<sup>\*</sup> Five lots or more

The metropolitan region is made up of the Perth Metropolitan Region Scheme and Peel Region Scheme areas.

The Peel Region Scheme includes the City of Mandurah and the Shires of Murray and Waroona.

Peel includes the City of Mandurah and the Shires of Boddington, Murray and Waroona.

### 6 Commercial activity

### 6.1 Regional summary: September quarter 2024

	/ ·				
	Developer – lodged applications	Applications under assessment	Conditional approvals	Developers' stock of current conditional approvals	Final approvals
	Proposed lots	Proposed lots up to end of Sept 2024	Proposed lots	Proposed lots up to end of Sept 2024	Lots
Metropolitan <sup>1</sup>					
Central sub-region	4	7	5	83	28
North-west sub-region	18	19	0	50	8
North-east sub-region	7	10	1	77	2
South-east sub-region	9	9	10	37	11
South-west sub-region	2	2	8	29	8
Peel Region Scheme <sup>2</sup>	2	2	3	17	8
Total Metropolitan <sup>1</sup>	42	49	27	293	65
State planning region					
Perth	40	47	24	276	57
Peel <sup>3</sup>	2	2	3	17	8
Sub-total	42	49	27	293	65
Rest of the State					
Gascoyne	1	3	0	3	0
Goldfields-Esperance	0	0	1	11	3
Great Southern	0	0	0	12	12
Kimberley	0	0	0	10	0
Mid West	0	0	3	25	1
Pilbara	0	0	0	11	0

## 6.2 Final approval: top suburbs and localities

Rank	Metropolitan <sup>1</sup>	Lots*	Rank	Balance of State	Lots*
1	Byford	11	1	Centennial Park	12
2	Cannington	8			
3	North Coogee	5			

9

South West

Wheatbelt Sub-total

**Total State** 

### Percentage of final approvals by region

Metropolitan<sup>1</sup>

Regional

0

10

56 16

144

437

6

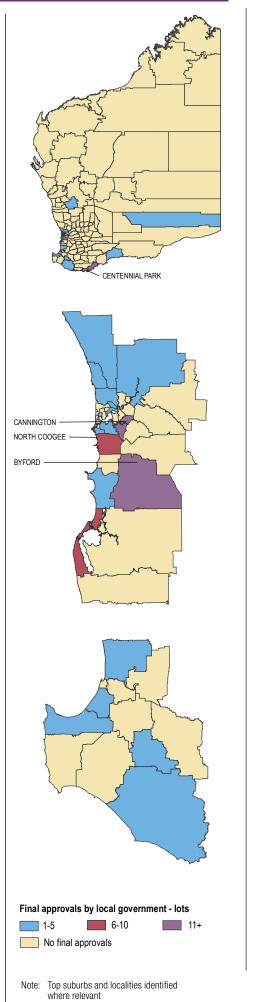
33

0

23

88

Green title lots versus strata lots - State



<sup>\*</sup> Five lots or more

<sup>&</sup>lt;sup>1</sup> The metropolitan region is made up of the Perth Metropolitan Region Scheme and Peel Region Scheme areas.

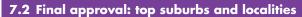
The Peel Region Scheme includes the City of Mandurah and the Shires of Murray and Waroona.

Peel includes the City of Mandurah and the Shires of Boddington, Murray and Waroona.

### Industrial activity

## 7.1 Regional summary: September guarter 2024

	Developer – lodged applications	Applications under assessment	Conditional approvals	Developers' stock of current conditional approvals	Final approvals
	Proposed lots	Proposed lots up to end of Sept 2024	Proposed lots	Proposed lots up to end of Sept 2024	Lots
Metropolitan <sup>1</sup>					
Central sub-region	3	1	3	48	3
North-west sub-region	13	15	0	219	5
North-east sub-region	4	6	1	163	(
South-east sub-region	3	3	0	217	3
South-west sub-region	0	26	17	205	(
Peel Region Scheme <sup>2</sup>	0	21	0	95	(
Total Metropolitan <sup>1</sup>	23	72	21	947	14
State planning region					
Perth	23	51	21	852	14
Peel <sup>3</sup>	0	21	0	95	(
Sub-total	23	72	21	947	14
Rest of the State					
Gascoyne	0	0	0	0	(
Goldfields-Esperance	1	1	1	86	:
Great Southern	9	9	1	34	(
Kimberley	35	35	0	82	(
Mid West	0	0	0	38	(
Pilbara	0	0	0	124	
South West	0	12	43	336	
Wheatbelt	10	11	7	134	;
Sub-total	55	68	52	834	8
Total State	78	140	73	1,781	22



Rank	Metropolitan <sup>1</sup>	Lots*	Rank	Balance of State	Lots*
1	Neerabup	5			

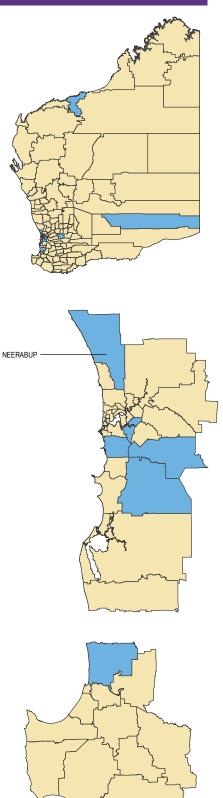
<sup>\*</sup> Five lots or more

#### Percentage of final approvals by region

Metropolitan<sup>1</sup>

Regional

Green title lots versus strata lots - State





#### Final approvals by local government - lots

1-5

No final approvals

Note: Top suburbs and localities identified where relevant

The metropolitan region is made up of the Perth Metropolitan Region Scheme and Peel Region Scheme areas.

The Peel Region Scheme includes the City of Mandurah and the Shires of Murray and Waroona.

Peel includes the City of Mandurah and the Shires of Boddington, Murray and Waroona.

			Residential					Non-residential		
	Developer –	Applications	Conditional	Developers'	Final	Developer –	Applications	Conditional	Developers'	Final
Sept quarter 2024	lodged applications	under assessment	approvals	conditional approvals	approvals	lodged applications	under assessment	approvals	conditional approvals	approvals
	Proposed lots	Proposed lots up to end of Sept 2024	Proposed lots	Proposed lots up to end of Sept 2024	Lots	Proposed lots	Proposed lots up to end of Sept 2024	Proposed lots	Proposed lots up to end of Sept 2024	Lots
Metropolitan¹										
Central sub-region										
Bassendean (T)	9	9	4	87	11	0	0	0	17	(
Bayswater (C)	65	75	64	454	61	1	1	4	16	(
Belmont (C)	47	46	48	249	10	0	0	0	24	
Cambridge (T)	6	6	7	42	2	0	0	0	0	-
Canning (C)	99	86	127	883	68	0	0	0	28	1
Claremont (T)	8	8	2	22	4	0	0	0	3	
Cottesloe (T)	0	0	10	40	3	0	0	0	0	
East Fremantle (T)	2	2	4	13	0	0	0	0	0	
Fremantle (C)	94	94	35	515	19	4	2	2	18	
Melville (C)	85	67	55	486	59	0	0	2	4	
Mosman Park (T)	4	7	4	32	2	0	0	0	1	
Nedlands (C)	101	104	41	163	29	0	0	0	5	
Peppermint Grove (S)	3	3	0	6	0	0	0	0	0	
Perth (C)	0	0	0	8	0	2	4	0	8	
South Perth (C)	23	29	23	116	6	3	3	1	2	
Stirling (C)	211	239	150	1,296	113	0	0	5	26	
Subiaco (C)	3	3	6	25	6	2	2	0	1	
Victoria Park (T)	21	25	21	239	12	0	1	1	17	
Vincent (C)	11	24	18	207	15	4	4	1	7	
Total	792	827	619	4,883	420	16	17	16	177	4
	1									
North-west sub-region	0.1	00	000	070	07	0	0	0	0	
Joondalup (C)	61	63	262	978	97	0	0	0	8	
Wanneroo (C)	2,519	4,182	371	12,484	439	43	55	4	462	5
Total	2,580	4,245	633	13,462	536	43	55	4	470	6
North-east sub-region	]									
Kalamunda (C)	43	60	125	434	21	0	2	3	59	
Mundaring (S)	261	281	16	640	8	0	4	2	171	
Swan (C)	797	872	418	7,067	268	22	43	11	568	9
Total	1,101	1,213	559	8,141	297	22	49	16	798	9
South-east sub-region	]									
Armadale (C)	180	190	1,040	6,186	239	15	18	14	155	-
Gosnells (C)	122	189	229	2,207	143	1	3	5	126	
Serpentine-Jarrahdale (S)	390	859	171	2,462	76	21	110	22	411	6
Total	692	1,238	1,440	10,855	458	37	131	41	692	9
	1									
South-west sub-region				0 - : -						
Cockburn (C)	523	695	144	2,618	234	22	26	19	141	1
Kwinana (C)	277	434	445	4,310	170	0	28	8	30	
Rockingham (C)	495	722	482	5,711	306	13	21	12	192	2
Total	1,295	1,851	1,071	12,639	710	35	75	39	363	4
Peel Region Scheme <sup>2</sup>										
Mandurah (C)	121	421	200	3,795	213	2	2	3	19	2
Murray (S)	2	645	0	1,075	86	2	157	2	424	3
Waroona (S)	2	2	0	0	8	2	4	2	23	
Total	125	1,068	200	4,870	307	6	163	7	466	6
	6,585	10,442	4,522	54,850	2,728	159	490	123	2,966	40

Note: (C) City, (T) Town, and (S) Shire

The metropolitan region is made up of the Perth Metropolitan Region Scheme and Peel Region Scheme areas.
 The Peel Region Scheme includes the City of Mandurah and the Shires of Murray and Waroona.
 Peel includes the City of Mandurah and the Shires of Boddington, Murray and Waroona.

			Residential					Non-residential		
			nesiueiilidi	Developers'				won-residential	Developers'	
Sept quarter 2024	Developer – lodged applications	Applications under assessment	Conditional approvals	stock of conditional approvals	Final approvals	Developer – lodged applications	Applications under assessment	Conditional approvals	stock of conditional app-rovals	Final approvals
	Proposed lots	Proposed lots up to end of Sept 2024	Proposed lots	Proposed lots up to end of Sept 2024	Lots	Proposed lots	Proposed lots up to end of Sept 2024	Proposed lots	Proposed lots up to end of Sept 2024	Lots
Balance of State										
Gascoyne										
Carnarvon (S)	0	0	0	48	0	0	0	0	7	(
Exmouth (S)	0	0	8	13	0	1	1	0	3	(
Remaining local governments	0	2	0	0	0	1	3	2	2	(
Total	0	2	8	61	0	2	4	2	12	(
Goldfields-Esperance										
Esperance (S)	22	22	59	111	0	6	6	1	5	3
Kalgoorlie-Boulder (C)	10	8	179	367	32	1	1	2	103	3
Remaining local governments	0	0	0	17	0	0	0	0	76	-
Total	32	30	238	495	32	7	7	3	184	12
Great Southern										
Albany (C)	20	24	14	612	44	9	26	2	179	68
Remaining local governments	52	50	2	390	0	16	24	17	202	10
Total	72	74	16	1,002	44	25	50	19	381	78
				,,,						
Kimberley										
Broome (S)	0	0	32	323	13	35	35	0	88	-
Wyndham-East Kimberley (S)	0	0	2	4	2	2	2	0	35	(
Remaining local governments	0	0	0	2	0	0	0	0	0	(
Total	0	0	34	329	15	37	37	0	123	1
Mid West										
Greater Geraldton (C)	10	57	30	1,335	0	10	10	5	80	(
Irwin (S)	1	1	27	234	0	0	0	19	49	(
Remaining local governments	27	25	2	15	0	2	2	6	58	3
Total	38	83	59	1,584	0	12	12	30	187	9
Pilbara										
Karratha (C)	92	92	1	191	0	9	9	0	55	(
Port Hedland (T)	67	49	104	124	0	0	0	2	72	2
Remaining local governments	2	2	0	54	0	0	1	1	15	(
Total	161	143	105	369	0	9	10	3	142	2
South West										
Augusta-Margaret River (S)	122	122	144	1,302	113	11	11	7	208	76
Bunbury (C)	9	9	8	170	3	0	9	34	56	,
Busselton (C)	353	462	46	1,069	182	20	19	41	484	27
Capel (S)	15	13	6	625	35	3	3	10	115	1(
Dardanup (S)	2	0	15	343	40	12	49	2	62	3
Harvey (S)	18	15	15	628	57	12	5	17	140	13
Remaining local governments	3	4	15	414	16	15	19	15	114	2
Total	522	625	249	4,551	446	73	115	126	1,179	159
Wheatbelt										
Beverley (S)	0	0	0	5	0	0	0	2	6	;
Chittering (S)	223	223	2	59	3	5	5	0	195	(
Gingin (S)	105	105	12	2,241	0	4	6	0	262	2
Northam (S)	2	2	6	142	11	10	113	3	84	10
Toodyay (S)	0	0	18	125	0	1	0	9	31	
York (S)	0	0	5	48	0	8	8	0	8	(
Remaining local governments	32	32	2	186	1	48	56	53	285	25
Total	362	362	45	2,806	15	76	188	67	871	42
Pool region halance										
Peel region - balance	0	0	0	2	0	0	52	0	8	(
Boddington (S)	U	U	U		U	U	52	U	δ	

Note: (C) City, (T) Town, and (S) Shire

## 10 State lot approvals

## 10.1 Total approvals

	Total o	of State	Perth metro	politan region	Metro	politan <sup>1</sup>	Balance	of State
	Conditional	Final	Conditional	Final	Conditional	Final	Conditional	Final
2013/14	37,814	19,281	28,239	15,549	30,739	16,252	7,075	3,029
2014/15	37,346	23,127	27,063	18,573	28,741	20,195	8,605	2,932
2015/16	25,851	18,758	19,420	15,239	21,387	16,204	4,464	2,554
2016/17	19,732	12,991	15,296	10,136	16,955	10,884	2,777	2,107
2017/18	19,665	12,973	15,682	10,913	16,819	11,393	2,846	1,580
2018/19	23,538	12,265	17,426	10,315	18,629	10,753	4,909	1,512
2019/20	18,345	10,391	13,784	8,683	14,644	9,121	3,701	1,270
2020/21	23,690	15,593	19,209	12,910	20,831	13,660	2,859	1,933
2021/22	20,636	12,596	15,121	9,971	16,972	10,929	3,664	1,667
2022/23	18,657	9,925	13,964	8,140	15,893	8,862	2,764	1,063
2023/24	18,777	10,768	14,951	8,478	16,106	9,334	2,671	1,434
July 2024 to Sept 2024	5,440	3,493	4,383	2,521	4,586	2,868	854	625

## 10.2 Residential

	Total	of State	Perth metro	politan region	Metro	politan <sup>1</sup>	Balance	of State
	Conditional	Final	Conditional	Final	Conditional	Final	Conditional	Final
2013/14	34,031	17,781	26,816	14,929	29,179	15,580	4,852	2,201
2014/15	33,931	21,256	25,433	17,607	26,897	19,140	7,034	2,116
2015/16	23,663	16,692	18,751	14,124	20,595	14,993	3,068	1,699
2016/17	17,687	11,228	14,448	9,285	15,976	9,948	1,711	1,280
2017/18	17,302	11,058	14,693	9,840	15,760	10,190	1,542	868
2018/19	21,287	10,570	16,528	9,358	17,478	9,683	3,809	887
2019/20	16,663	8,930	13,010	7,861	13,798	8,211	2,865	719
2020/21	22,004	13,617	18,583	11,823	20,109	12,437	1,895	1,180
2021/22	18,512	10,582	13,967	8,913	15,730	9,647	2,782	935
2022/23	17,366	9,261	13,493	7,754	15,263	8,405	2,103	856
2023/24	17,138	9,983	14,385	8,114	15,396	8,880	1,742	1,103
July 2024 to Sept 2024	5,276	3,280	4,322	2,421	4,522	2,728	754	552

## 10.3 Rural residential and special residential

	Total	of State	Perth metro	politan region	Metro	politan¹	Balance	of State
	Conditional	Final	Conditional	Final	Conditional	Final	Conditional	Final
2013/14	1,371	640	414	252	430	265	941	375
2014/15	1,620	526	783	193	947	233	673	293
2015/16	771	634	112	288	175	320	596	314
2016/17	739	464	185	166	274	179	465	285
2017/18	880	334	186	121	203	175	677	159
2018/19	836	316	316	157	381	202	455	114
2019/20	525	242	214	82	228	112	297	130
2020/21	424	351	155	89	227	140	197	211
2021/22	655	326	372	90	437	179	218	147
2022/23	646	240	106	107	260	155	386	85
2023/24	940	342	188	97	314	117	626	225
July 2024 to Sept 2024	58	103	16	29	16	61	42	42

## 10.4 Industrial

	Total o	of State	Perth metro	politan region	Metro	politan <sup>1</sup>	Balance	of State
	Conditional	Final	Conditional	Final	Conditional	Final	Conditional	Final
2013/14	820	159	403	101	477	106	343	53
2014/15	478	267	311	199	311	199	167	68
2015/16	205	179	101	133	104	134	101	45
2016/17	251	139	182	100	182	107	69	32
2017/18	610	210	375	169	378	169	232	41
2018/19	388	155	125	131	222	136	166	19
2019/20	311	184	172	140	188	153	123	31
2020/21	290	100	110	62	111	63	179	37
2021/22	530	113	349	77	349	77	181	36
2022/23	414	197	226	140	227	148	187	49
2023/24	509	164	265	93	265	107	244	57
July 2024 to Sept 2024	73	22	21	14	21	14	52	8

 $<sup>^{1} \</sup>quad \text{The metropolitan region is made up of the Perth Metropolitan Region Scheme and Peel Region Scheme areas}.$ 

■ conditional approvals ■ final approvals

## 10.5 Commercial

	Total o	of State	Perth metro	oolitan region	Metro	politan <sup>1</sup>	Balance	of State
	Conditional	Final	Conditional	Final	Conditional	Final	Conditional	Final
2013/14	289	136	189	92	194	95	95	41
2014/15	221	95	137	64	141	68	80	27
2015/16	208	172	97	109	113	113	95	59
2016/17	199	125	159	78	163	88	36	37
2017/18	175	103	127	73	136	79	39	24
2018/19	186	208	99	125	128	148	58	60
2019/20	188	174	118	114	128	117	60	57
2020/21	172	177	136	109	146	129	26	48
2021/22	205	297	119	197	123	201	82	96
2022/23	231	227	139	139	143	154	88	73
2023/24	190	279	113	174	131	230	59	49
July 2024 to Sept 2024	33	88	24	57	27	65	6	23

<sup>&</sup>lt;sup>1</sup> The metropolitan region is made up of the Perth Metropolitan Region Scheme and Peel Region Scheme areas.

■ conditional approvals ■ final approvals

#### Introduction

This publication contains statistical details of subdivision activity in Western Australia.

#### Coverage

- 1. Lot creation statistics are compiled from subdivision (including survey strata and vacant strata) applications lodged with the Western Australian Planning Commission (WAPC) for approval.
- 2. These statistics relate to lots for residential and non-residential purposes; for urban residential lots less than 3,000 square metres; and all non-residential and residential strata lots, irrespective of size. The non-residential component of these statistics includes counts of rural residential, special residential, commercial, industrial and other categories' lots.
- 3. Strata lot statistics provided include all survey strata lots and vacant strata lots that require determination by WAPC. Built strata lots are not included in the strata lot statistics, as the majority of built strata applications are determined by local governments under delegated authority from the WAPC.

#### **Definitions**

**Developer - lodged applications** refers to those applications received by the WAPC for the purpose of subdivision.

Applications under assessment is the number of applications under assessment for conditional approval by the WAPC and includes those which have been deferred.

Conditional approval is granted by the WAPC for subdivision development to begin. The approval is preceded by an assessment of the proposed subdivision plan in consultation with servicing agencies. On receipt of conditional approval, the proponent must complete subdivision development in accordance with the conditions of approval within four years of the approval date. These approval conditions are based on outcomes from the consultative assessment.

Current conditional approvals are approvals creating five lots or less not older than three years and approvals for more than five lots not older than four years.

The developers' stock of current conditional approvals includes subdivision approvals that have been granted an automatic twoyear extension as a result of the amendments to the Planning and Development Act 2005 to include Part 18 - Extension of time for endorsement of diagram or plan of survey due to the COVID-19 pandemic.

Final approval is the WAPC endorsement of the proponent's submitted deposited plan or strata/ survey strata plan describing the now complete subdivision constructed in accordance with the conditions set down in the conditional approval.

Deposited plans/strata plans that have final approval are registered with Landgate (formerly Department of Land Information) where certificates of titles for the newly created lots can be issued. The characteristic difference in lot numbers seen between conditional and final approvals arises from proponents choosing not to proceed with the subdivision in the specified four year period in accordance with the conditions of the conditional approval; either at all, only in part, or via another conditional approval incorporating a new plan for the subject land.

Green title lot is a conventional land parcel shown on a deposited plan registered with Landgate. The purpose of the lot is determined by an appropriate zoning under the relevant local planning scheme.

Survey strata is a form of strata created by the Strata Titles Amendment Act 1995. Simply, it defines ownership of a land parcel without reference to a building, even though buildings exist or will be constructed on all parcels. Survey strata schemes are either all vacant or all developed, excluding those lots where ownership is shared as common property. The lots on a survey strata plan look much the same as lots that are shown on plans and diagrams for green titles.

Vacant strata is created by the subdivision of a lot containing an existing dwelling. On coming into existence the strata plan will comprise a mix of developed and vacant lots, of which at least one will contain a dwellina.

Estimated median lot size is calculated using the legal area of the newly created lots. Prior to the September 2020 quarter, estimated median lot size had been calculated from a count of created lots grouped within lot size intervals that had become standards of the Department's application processing.

#### Contact

For more information regarding the data, please call (08) 6551 8002 or contact Reporting@dplh.wa.gov.au.

#### Caveat

Any statement, opinion or advice. expressed or implied in this publication is made in good faith but on the basis that the WAPC, its agents and employees are not liable to any person for any damage or loss whatsoever which has occurred or may occur in relation to that person taking or not taking action in respect of any statement, or advice referred to in this document.

Reproduction of these statistics, either in part or full, is permitted. However, acknowledgement of the source would be appreciated.

#### Geographic explanation

Data in this publication is presented by local government area and State planning region.

#### Metropolitan

Includes the following local government areas:

#### Central sub-region

- Town of Bassendean
- City of Bayswater
- City of Belmont
- Town of Cambridge
- City of Canning
- Town of Claremont
- Town of Cottesloe
- Town of East Fremantle
- City of Fremantle
- City of Melville
- Town of Mosman Park
- City of Nedlands
- Shire of Peppermint Grove
- City of Perth
- City of South Perth
- City of Stirling
- City of Subiaco
- Town of Victoria Park
- City of Vincent

#### North-east sub-region

- City of Kalamunda
- Shire of Mundaring
- City of Swan

#### North-west sub-region

- City of Wanneroo
- City of Joondalup

#### South-east sub-region

- City of Armadale
- City of Gosnells
- Shire of Serpentine-Jarahdale

#### South-west sub-region

- · City of Cockburn
- City of Kwinana
- City of Rockingham

#### Peel Region Scheme

- City of Mandurah
- Shire of Murray
- Shire of Waroona

#### State planning region

Perth metropolitan region

- Central sub-region
- North-east sub-region
- North-west sub-region
- South-east sub-region
- South-west sub-region

#### Peel

- City of Mandurah
- Shire of Murray
- Shire of Waroona
- Shire of Boddington

#### Gascoyne

Goldfields-Esperance

Great Southern

Kimberley

Mid West

Pilbara

South West

Wheatbelt

#### Balance of State

Includes all regional planning regions plus the Shire of Boddington. Excludes the Metropolitan region.

#### Regional

#### Northen regions

· Includes the Kimberley and Pilbara planning regions

#### Central regions

· Includes the Gascoyne, Mid West and Goldfields-Esperance planning regions

#### Wheatbealt region

· Refers to the Wheatbelt planning region

#### South West regions

Includes the South West and Great Southern planning regions

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