

Request for copy or withdrawal of Will by third party whilst Testator alive

Public Trustee

In very limited circumstances, a third party may request a copy or withdrawal of a Will currently in safekeeping in the Public Trustee's WA Will Bank. If you have a valid request, please complete this request form and send the original form and required **certified** identification by post to:

Attention: Securities Officer, Public Trustee, 553 Hay Street, Perth WA 6000

Alternatively, bring your completed form and your identification to our office between 8:30 am – 4:30 pm (Mon to Fri). Please note: If you attend in person, we are unable to retrieve your Will on the same day as your request. You can elect a return appointment to collect your Will or your Will can be mailed to you.

Testator details (circle): Mr, Mrs, Ms, Miss, Dr

Surname: _____

Given name: _____

Middle name: _____

Date of birth / /

Address:

Suburb: _____

State: Post Code: _____

Date of Will (if known) / /

Requestor's details

Full name _____

Address: _____

Suburb: _____

State: Post Code: _____

Telephone (home): _____

Telephone (work): _____

Telephone (mobile): _____

Email address: _____

Office Use _____

MATE ID _____

Identification sighted Yes No

Signature of Requestor: _____

Date of Request: / /

- I request a copy of the testator's Will
- I request to withdraw the testator's Will
- Other, please provide details

Please provide reason for request in space provided over page

Collection Method

- Send documents to my address
- Release documents in person, at an **arranged appointment time.**

In very limited circumstances, a third party may receive a copy of or withdraw your Will. In order to make this request you will need to provide:

A Letter of Authority signed by the testator or appropriate proof of authority and reasons for the request; and

If Letter of Authority is provided, also provide current identification for the testator as referred to in the Public Trustee Identification Requirements list. If documents are sent by mail, identification must be certified by an appropriate person; and

Current identification for the requestor/collector as referred to in the Public Trustee Identification Requirements list.

Will be collected by _____
(Signature)

Will collect on (Date): _____

